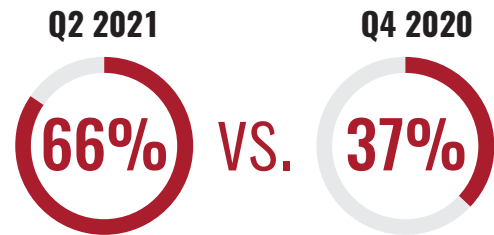


# IS THE U.S. READY TO RETURN TO THE OFFICE?

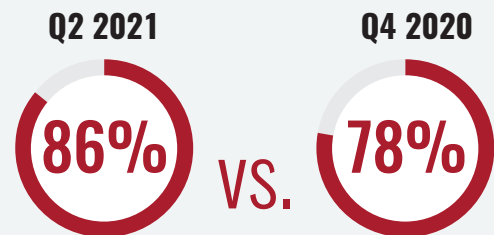
A second survey of more than 3,000 office decision-makers across the country reveals increased confidence, shifting square footage and a nuanced transition from work-from-home to work-from-office in the wake of the COVID-19 pandemic.

**In terms of the coronavirus, is the country heading in the right direction, down the wrong track or do you feel neutral?**



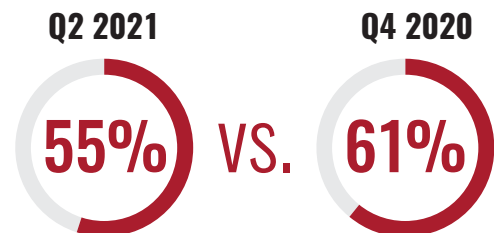
Office Tenants Nationwide Believe Country Is Heading in the Right Direction in Handling Coronavirus

**Do you approve of your landlord's coronavirus response so far?**



Approve of Their Landlord's Coronavirus Response So Far

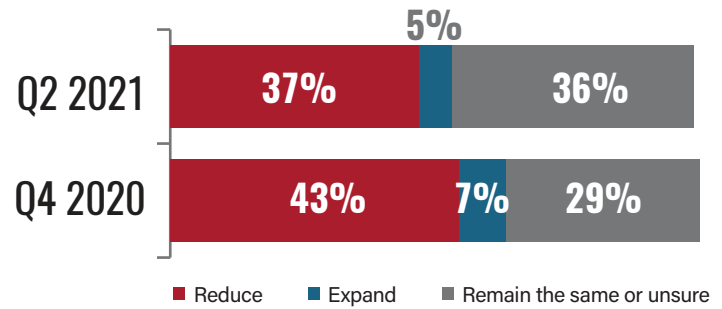
**How likely are you to reassess your space needs based on the impact of COVID-19?**



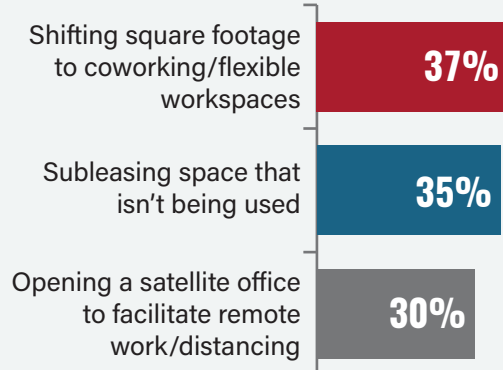
Likely to Reassess Their Space Needs Based on the Impact of COVID-19

# IS THE U.S. READY TO RETURN TO THE OFFICE?

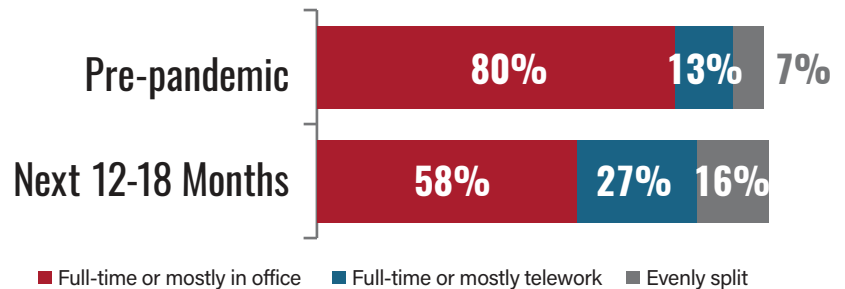
To what extent do you plan to change your total square footage? (Asked only of those reassessing space needs or unsure; presented as a percentage of all tenants)



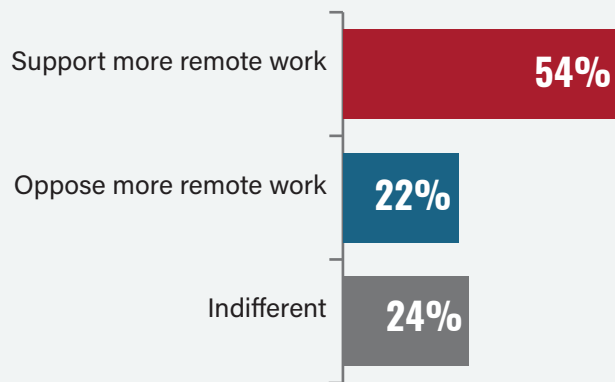
Which office space changes are on the table, in process or complete?



What percentage of your workforce was in-office vs. remote or in the field before the pandemic? What percentages do you anticipate in the next 12-18 months?



Post-pandemic, will your organization support more telework, oppose more telework or be indifferent?



See the full results of the survey at [boma.org/covidimpact](https://boma.org/covidimpact)

Source: BOMA International COVID-19 Commercial Real Estate Impact Study developed by Brightline Strategies and underwritten by Yardi



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